

TAI INDUSTRIES LIMITED

Regd. Office : 53-A, Mirza Ghalib Street, Kolkata - 700 016

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE PERIOD PART - I ENDED 31ST DECEMBER 2012

(₹. in lakhs)

Sl. no.	Particulars	Quarter Ended			Year to date		Previous year ended 31.03.12 (Audited)
		31.12.12 Un-audited	30.09.12 Un-audited	31.12.11 Un-audited	31.12.12 Un-audited	31.12.11 Un-audited	
1.	Income from operation						
	(a) Net Sales / Income from Operations	1,228.02	1,501.62	2,164.83	3,966.79	5,437.06	6,588.30
2.	Expenses						
	(a) Purchases of stock-in-trade	958.49	1,465.58	2,020.35	3,318.91	4,742.99	5,800.74
	(b) Changes in inventories of stock-in-trade	62.39	(122.48)	(78.25)	75.46	23.93	45.08
	(c) Employee benefits expense	72.66	74.30	70.45	219.79	198.42	263.80
	(d) Depreciation and amortisation expense	6.60	6.49	7.37	19.53	21.56	28.92
	(e) Other expenses	206.75	201.65	191.78	624.81	570.31	724.23
		1,306.89	1,625.54	2,211.70	4,258.50	5,557.21	6,862.77
3.	Profit / (Loss) from operations before other income, finance costs & exceptional items (1-2)	(78.87)	(123.92)	(46.87)	(291.71)	(120.15)	(274.47)
4.	Other Income	94.34	166.42	51.43	355.53	198.55	324.72
5.	Profit/ (Loss) from ordinary activities before finance cost & exceptional items (3+4)	15.47	42.50	4.56	63.82	78.40	50.25
6.	Finance Costs	1.85	1.26	0.57	3.66	1.48	2.12
7.	Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5-6)	13.62	41.24	3.99	60.16	76.92	48.13
8.	Exceptional Items	-	-	-	-	1.20	-
9.	Profit / (Loss) from ordinary activities before tax (7-8)	13.62	41.24	3.99	60.16	75.72	48.13
10.	Tax Expense	-	-	-	-	-	1.24
11.	Net Profit / (Loss) from ordinary activities after tax (9-10)	13.62	41.24	3.99	60.16	75.72	46.89
12.	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	13.62	41.24	3.99	60.16	75.72	46.89
14.	Paid-up equity share capital	600.00	600.00	600.00	600.00	600.00	600.00
	Face value	10.00	10.00	10.00	10.00	10.00	10.00
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,017.43
16.	Earning per Share (EPS)	0.23	0.69	0.07	1.00	1.26	0.78

SELECTED INFORMATION FOR THE QUARTER ENDED

PART - II 31ST DECEMBER 2012

A. PARTICULARS OF SHAREHOLDING							
1.	Public Shareholding						
	- Number of Shares	4,784,000	4,784,000	4,784,000	4,784,000	4,784,000	4,784,000
	- Percentage of Shareholding	79.73	79.73	79.73	79.73	79.73	79.73
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered (Number of Shares)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	12,16,000	12,16,000	12,16,000	12,16,000	12,16,000	12,16,000
	- Percentage of Shares [As a % of total shareholding of Promoter and Promoter Group	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share Capital of the Company)]	20.27	20.27	20.27	20.27	20.27	20.27
B. INVESTOR COMPLAINTS		QUARTER ENDED 31.12.2012					
	Pending at the beginning of the quarter						NIL
	Received during the quarter						NIL
	Disposed of during the quarter						NIL
	Remaining unresolved at the end of the quarter						NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD ENDED 31ST DECEMBER 2012

(₹. in lakhs)

Sl. no.	Particulars	Quarter Ended			Year to date Figure		Previous year ended 31.03.12 (Audited)
		31.12.12 Un-audited	30.09.12 Un-audited	31.12.11 Un-audited	31.12.12 Un-audited	31.12.11 Un-audited	
1.	Segment Revenue						
	Druk	960.70	1,238.27	1,979.27	3,174.04	4,941.86	5,861.58
	C3-Retail	267.32	263.35	185.56	792.75	495.20	726.72
		1,228.02	1,501.62	2,164.83	3,966.79	5,437.06	6,588.30
2.	Other Income						
	Druk	74.08	146.99	31.49	296.38	143.28	249.52
	C3-Retail	20.26	19.43	19.94	59.15	55.27	75.20
		94.34	166.42	51.43	355.53	198.55	324.72
3.	Segmentwise Results (Profit & Loss before tax and interest)						
	Druk	18.06	49.69	15.85	84.72	122.99	103.51
	C3-Retail	4.01	(0.70)	(3.92)	(1.37)	(23.03)	(24.34)
		22.07	48.99	11.93	83.35	99.96	79.17
	Interest	1.85	1.26	0.57	3.66	1.48	2.12
	Depreciation	6.60	6.49	7.37	19.53	21.56	28.92
	Profit before Tax from ordinary activity	13.62	41.24	3.99	60.16	76.92	48.13
	Prior Period & Extraordinary Item	-	-	-	-	1.20	-
	Tax	-	-	-	-	-	1.24
	Total Profit after Tax	13.62	41.24	3.99	60.16	75.72	46.89
4.	Segmentwise Capital Employed						
	Druk	3,153.39	3,139.69	3,101.92	3,153.39	3,101.92	3,079.05
	C3-Retail	(1,475.80)	(1,475.71)	(1,455.66)	(1,475.80)	(1,455.66)	(1,461.62)
		1,677.59	1,663.98	1,646.26	1,677.59	1,646.26	1,617.43

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th January 2013. The Statutory Auditors have carried out a limited review of the above financial results.
- Provision for deferred tax liability / assets will be considered at the year end.
- Previous period figures have been re-grouped/restated wherever necessary to conform to this period's classification.

**By Order of the Board
For Tai Industries Ltd.
Wangchuk Dorji
Managing Director**

Place : Kolkata
Date : 30th January 2013