

# TAI INDUSTRIES LIMITED

Regd. Office : 53-A, Mirza Ghalib Street, Kolkata - 700 016

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE PART - I HALF YEAR ENDED 30TH SEPTEMBER 2012

(₹. in lakhs)

Sl. no.	Particulars	Quarter Ended			Half Year Ended		Previous year ended 31.03.12 (Audited)
		30.09.12 Un-audited	30.06.12 Un-audited	30.09.11 Un-audited	30.09.12 Un-audited	30.09.11 Un-audited	
1.	Income from operation						
	(a) Net Sales / Income from Operations	1,501.62	1,237.15	1,861.57	2,738.77	3,272.23	6,588.30
2.	Expenses						
	(a) Purchase of stock-in-trade	1,465.58	894.84	1,669.18	2,360.42	2,722.64	5,800.74
	(b) Changes in inventories of stock-in-trade	(122.48)	135.55	14.81	13.07	102.18	45.08
	(c) Employees benefits	74.30	72.83	63.70	147.13	127.97	263.80
	(d) Depreciation and amortisation expenses	6.49	6.44	7.40	12.93	14.19	28.92
	(e) Other expenses	201.65	216.41	180.16	418.06	378.53	724.23
	<b>Total Expenses</b>	<b>1,625.54</b>	<b>1,326.07</b>	<b>1,935.25</b>	<b>2,951.61</b>	<b>3,345.51</b>	<b>6,862.77</b>
3.	Profit from operations before other income, finance costs & exceptional items (1-2)	(123.92)	(88.92)	(73.68)	(212.84)	(73.28)	(274.47)
4.	Other Income	166.42	94.77	121.56	261.19	147.12	324.72
5.	Profit/ (Loss) from ordinary activities before finance cost & exceptional items (3+4)	42.50	5.85	47.88	48.35	73.84	50.25
6.	Finance Cost	1.26	0.55	0.58	1.81	0.91	2.12
7.	Profit from ordinary activities after finance cost but before exceptional items (5-6)	41.24	5.30	47.30	46.54	72.93	48.13
8.	Exceptional Items	-	-	1.20	-	1.20	-
9.	Profit (+)/Loss(-) from ordinary activities before tax (7-8)	41.24	5.30	46.10	46.54	71.73	48.13
10.	Tax Expenses	-	-	-	-	-	1.24
11.	Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)	41.24	5.30	46.10	46.54	71.73	46.89
12.	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13.	Net Profit (+)/Loss(-) for the period (11-12)	41.24	5.30	46.10	46.54	71.73	46.89
14.	Paid-up equity share capital	600.00	600.00	600.00	600.00	600.00	600.00
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	10.00	10.00	10.00	10.00	10.00	10.00
16.	Earning per Share (EPS)	0.69	0.09	0.77	0.78	1.20	1,017.43
							0.78

## SELECT INFORMATION FOR THE HALF YEAR ENDED PART - II 30TH SEPTEMBER 2012

A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	4,784,000	4,784,000	4,784,000	4,784,000	4,784,000	4,784,000
- Percentage of Holding	79.73	79.73	79.73	79.73	79.73	79.73
2. Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered (Number of Shares)	-	-	-	-	-	-
b) Non - Encumbered						
- Number of Shares	12,16,000	12,16,000	12,16,000	12,16,000	12,16,000	12,16,000
- Percentage of Shares (As a % of total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
- Percentage of Shares (as a % of total share Capital of the Company)	20.27	20.27	20.27	20.27	20.27	20.27
B. INVESTOR COMPLAINTS	QUARTER ENDED 30.09.2012					
Pending at the beginning of the quarter				NIL		
Received during the quarter				1		
Disposed of during the quarter				1		
Pending at the end of the quarter				NIL		

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2012

(₹. in lakhs)

Sl. no.	Particulars	Quarter Ended			Half Year Ended		Previous year ended 31.03.12 (Audited)
		30.09.12 Un-audited	30.06.12 Un-audited	30.09.11 Un-audited	30.09.12 Un-audited	30.09.11 Un-audited	
1.	Segment Revenue						
	Druk	1,238.27	975.07	1,701.06	2,213.34	2,962.59	5,861.58
	C3-Retail	263.35	262.08	160.51	525.43	309.64	726.72
		<b>1,501.62</b>	<b>1,237.15</b>	<b>1,861.57</b>	<b>2,738.77</b>	<b>3,272.23</b>	<b>6,588.30</b>
2.	Other Income						
	Druk	147.00	75.30	103.50	222.30	111.79	249.52
	C3-Retail	19.42	19.47	18.06	38.89	35.33	75.20
		<b>166.42</b>	<b>94.77</b>	<b>121.56</b>	<b>261.19</b>	<b>147.12</b>	<b>324.72</b>
3.	Segmentwise Results (Profit & Loss before tax and interest)						
	Druk	49.69	16.97	64.83	66.66	107.14	103.51
	C3-Retail	(0.70)	(4.68)	(9.55)	(5.38)	(19.11)	(24.34)
		<b>48.99</b>	<b>12.29</b>	<b>55.28</b>	<b>61.28</b>	<b>88.03</b>	<b>79.17</b>
	Interest	1.26	0.55	0.58	1.81	0.91	2.12
	Depreciation	6.49	6.44	7.40	12.93	14.19	28.92
	Profit before Tax from ordinary activity	<b>41.24</b>	<b>5.30</b>	<b>47.30</b>	<b>46.54</b>	<b>72.93</b>	<b>48.13</b>
	Prior Period & Extraordinary Item	-	-	1.20	-	1.20	-
	Tax	-	-	-	-	-	1.24
	Total Profit after Tax	<b>41.24</b>	<b>5.30</b>	<b>46.10</b>	<b>46.54</b>	<b>71.73</b>	<b>46.89</b>
4.	Segmentwise Capital Employed						
	Druk	3,139.69	3,093.11	3,089.39	3,139.69	3,089.39	3,079.05
	C3-Retail	(1,475.71)	(1,470.37)	(1,447.11)	(1,475.71)	(1,447.11)	(1,461.62)
		<b>1,663.98</b>	<b>1,622.74</b>	<b>1,642.28</b>	<b>1,663.98</b>	<b>1,642.28</b>	<b>1,617.43</b>

## STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2012

(₹. in lakhs)

Sl. no.	Particulars	As at 30 September 2012	As at 31 March 2012
A.	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's funds		
	(a) Share Capital	600.00	600.00
	(b) Reserve & Surplus	1,063.98	1,017.43
	Sub total -Shareholder's funds	1,663.98	1,617.43
2	Non-current liabilities		
	(a) Long term borrowings	2.68	4.34
	(b) Other long term borrowings	63.62	56.16
	(c) Long term provisions	48.74	44.99
	Sub total -Non current liabilities	115.04	105.49
3	Current liabilities		
	(a) Trade Payables	2,691.60	2,607.32
	(b) Other current liabilities	849.68	544.39
	(c) Short term provisions	118.02	122.44
	Sub total - Current liabilities	3,659.30	3,274.15
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,438.32</b>	<b>4,997.07</b>
B.	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets	148.35	157.42
	(b) Non current investment	86.79	86.79
	(c) Deferred tax assets (net)	10.10	10.10
	(d) Long-term loans and advances	800.48	856.74
	Sub total -Non current assets	1,045.72	1,111.05
2	Current assets		
	(a) Inventories	309.45	322.53
	(b) Trade Receivables	2,544.69	2,251.18
	(c) Cash & cash equivalents	437.26	310.50
	(d) Short-term loans and advances	1,101.20	1,001.81
	Sub total Current assets	4,392.60	3,886.02
	<b>TOTAL - ASSETS</b>	<b>5,438.32</b>	<b>4,997.07</b>

**Notes:**  
 1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 5th November 2012. The Statutory Auditors have carried out a limited review of the above financial results.  
 2) Provision for deferred tax liability / assets will be considered at the year end.  
 3) Previous period figures have been re-grouped/restated wherever necessary to conform to this period's classification.

**By Order of the Board  
For Tai Industries Ltd.  
Wangchuk Dorji  
Managing Director**

**Place : Kolkata  
Date : 5th November 2012**