



Tai Industries Limited

Registered Office

53A, Mirza Ghalib Street, 3rd Floor, Kolkata - 700 016

Phone : (033) 4041 6666

E-mail : info@taiind.com, Website : www.taiind.com

CIN : L01222WB1983PLC059695, GST : 19AABCT2089E1ZA

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in lakhs)

	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2025 (Un-audited)	30.06.2025 (Un-audited)	30.09.2024 (Un-audited)	30.09.2025 (Un-audited)	30.09.2024 (Un-audited)	31.03.2025 (Audited)
I.	Revenue from Operations	3,057.45	2,537.87	6,674.01	5,595.32	15,402.46	28,006.07
II.	Other Income	191.80	11.17	193.09	202.97	212.33	246.85
III.	Total Income (I + II)	3,249.25	2,549.04	6,867.10	5,798.29	15,614.79	28,252.92
IV.	Expenses						
	(a) Purchases of stock-in-trade	2,702.66	2,176.74	6,116.52	4,879.40	14,022.80	25,419.68
	(b) Changes in inventories	35.73	-27.63	51.74	8.10	99.69	220.25
	(c) Employee benefits expense	126.27	114.23	87.39	240.50	171.13	348.25
	(d) Finance costs	0.04	0.05	0.12	0.09	1.00	3.31
	(e) Depreciation and amortisation expense	5.47	5.00	7.14	10.47	14.08	28.28
	(f) Other expenses	323.17	279.57	520.17	602.74	1,197.44	2,070.97
	Total Expenses (IV)	3,193.34	2,547.96	6,783.08	5,741.30	15,506.14	28,090.74
V.	Profit/ (Loss) before exceptional items and tax (III-IV)	55.91	1.08	84.02	56.99	108.65	162.18
VI.	Exceptional Items	-	-	-	-	-	-
VII.	Profit/ (Loss) before tax (V-VI)	55.91	1.08	84.02	56.99	108.65	162.18
VIII.	Tax Expenses						
	(1) Current Tax	14.98	0.98	22.34	15.96	28.74	45.57
	(2) Deferred Tax	5.62	-	-	5.62	-	7.11
IX.	Profit/(Loss) for the period from continuing operations (after tax) (VII-VIII)	35.31	0.10	61.68	35.41	79.91	109.50
X.	Profit / (Loss) from discontinued operations	-	-	-	-	-	-
XI.	Tax expense of discontinued operations	-	-	-	-	-	-
XII.	Profit / (Loss) from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII.	Profit / (Loss) for the period (IX+XII)	35.31	0.10	61.68	35.41	79.91	109.50
XIV.	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-23.87	27.65	-10.37	3.78	20.67	-44.65
	(ii) Income tax relating to items that will not be reclassified to P/L	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to P/L	-	-	-	-	-	-
XV.	Total Comprehensive Income for the period (XIII+XIV) (Comprising	11.44	27.75	51.31	39.19	100.58	64.85
XVI.	Paid up Share Capital, Equity share of (₹) 10/- each	600.00	600.00	600.00	600.00	600.00	600.00
XVII.	Other Equity	-	-	-	-	-	2,360.51
XVIII.	Earnings per Equity Share (for continuing operations) :						
	(1) Basic (₹)	0.59	0.00	1.03	0.59	1.33	1.83
	(2) Diluted (₹)	0.59	0.00	1.03	0.59	1.33	1.83
XIX.	Earnings per Equity Share (for discontinued operations) :						
	(1) Basic (₹)	-	-	-	-	-	-
	(2) Diluted (₹)	-	-	-	-	-	-
XX.	Earnings per Equity Share (for continuing and discontinued operations) :						
	(1) Basic (₹)	0.59	0.00	1.03	0.59	1.33	1.83
	(2) Diluted (₹)	0.59	0.00	1.03	0.59	1.33	1.83

Place : Kolkata

Date : 13th November 2025



Rohan Ghosh

Rohan Ghosh
(Managing Director)
(DIN:-00032965)



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STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 30th Sept 2025 (Unaudited)	As at 31st Mar 2025 (Audited)
ASSETS		
(1) Non-Current Assets		
(a) Property, Plant & Equipment	57.94	58.27
(b) ROU Assets	11.15	11.27
(c) Financial Assets		
(i) Investments	405.52	394.58
(ii) Other Non Current Financial Assets	405.16	579.86
(d) Deferred Tax Assets (net)	134.75	140.37
	1,014.52	1,184.35
(2) Current assets		
(a) Inventories	233.58	241.69
(b) Financial Assets		
(i) Trade Receivables	1,839.64	2,057.26
(ii) Cash & Cash Equivalents	271.02	132.80
(iii) Other Bank Balances	391.40	483.79
(iv) Other Financial Assets	29.39	33.82
(c) Current Tax Assets(net)	670.64	592.72
(d) Other Current Assets	1,286.61	1,137.48
	4,722.28	4,679.56
TOTAL - ASSETS	5,736.80	5,863.91
EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	600.00	600.00
(b) Other Equity	2,399.71	2,360.51
	2,999.71	2,960.51
(2) Non-current liabilities		
(a) Financial Liabilities		
(i) Other Financial Liabilities	10.00	10.00
(b) Provisions	-	97.69
	10.00	107.69
(3) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1.15	127.79
(ii) Trade Payables		
- MSME	59.63	72.41
- Other than MSME	1,405.34	1,817.94
(iii) Other Financial Liabilities	35.86	41.42
(b) Other current liabilities	529.63	167.47
(c) Current Tax Liabilities (Net)	537.63	521.67
(d) Provisions	157.85	47.01
	2,727.09	2,795.71
TOTAL - EQUITY AND LIABILITIES	5,736.80	5,863.91



Place : Kolkata

Date : 13th November 2025

Rohan Ghosh

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(Managing Director)

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Statement of Cash Flows (Indirect Method) for the period ended

Particulars	₹ in Lakhs		
	Half Year ended 30th September, 2025	Half Year ended 30th September, 2024	Year ended 31st March, 2025
	(Unaudited)	(Unaudited)	(Audited)
Cash flow from operating activities			
Profit before income tax	56.99	108.65	162.18
Adjustments for:			
Depreciation and amortisation expenses	10.47	14.08	28.28
Loss/ (Gain) on disposal of property, plant and equipment	-0.36	-	0.56
Provisions Written Back	-2.00	-5.00	-5.02
Debts and Advances written off	3.44	5.00	5.00
Interest income classified as investing cash flows	-16.42	-13.71	-37.33
Dividend income classified as investing cash flows	-178.85	-178.26	-180.80
Finance costs	0.09	1.00	3.31
Change in operating assets and liabilities			
(Increase)/Decrease in trade receivables	214.18	1,054.20	1,575.49
(Increase)/Decrease in inventories	8.10	99.68	220.25
(Increase)/ Decrease in other financial assets	186.00	-565.75	-39.32
(Increase)/Decrease in other current assets	-149.13	-570.15	-143.55
Increase/(Decrease) in trade payables	-423.39	-851.68	-991.28
Increase/ (Decrease) in employee benefit obligations	6.00	1.97	0.47
Increase/(Decrease) in other financial liabilities	-5.55	18.05	10.73
Increase/(Decrease) in other current liabilities	362.16	854.92	-387.15
Cash generated from operations	71.73	-27.01	221.82
Income taxes paid (net of refund)	-77.91	-69.23	-99.69
Net cash inflow/(outflow) from operating activities	-6.18	-96.24	122.13
Cash flows from investing activities			
Payments for property, plant and equipment	-10.53	-1.37	-3.13
(Purchase)/Sale of Investments	-	-	0.28
Proceeds from sale of property, plant and equipment	0.87	-	0.27
Changes in Other bank balances	92.39	29.71	-318.55
Interest received	8.64	-0.15	9.79
Dividend received	179.76	178.26	180.80
Net cash inflow/(outflow) from investing activities	271.13	206.45	-130.54
Cash flows from financing activities			
Proceeds from (Repayment of) borrowings:	-126.64	56.16	-40.05
Interest paid	-0.09	-1.00	-3.31
Dividends paid (including dividend tax)	-	-	-
Net cash inflow (outflow) from financing activities	-126.73	55.16	-43.36
Net increase (decrease) in cash and cash equivalents	138.22	165.37	-51.77
Cash and cash equivalents at the beginning of the year	132.80	184.57	184.57
Cash and cash equivalents at the end of the year	271.02	349.94	132.80

Place : Kolkata
Date : 13th November 2025



Rohan Ghosh
Rohan Ghosh
(Managing Director)
(DIN:-00032965)



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Notes

1. These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015, as amended prescribed under section 133 of the Companies Act, 2013.
2. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
3. The above financial results were reviewed by the Audit Committee of the Company and approved by the Board of Directors of the Company at its meeting held on 13th November 2025.
4. The Company is primarily engaged in business of trading of goods and managed organisationally as a single unit. Therefore, according to the management, the Company's operations are carried in a single segment.
5. Computation of deferred tax assets /Liabilities will be considered at the year end.
6. The figures for the quarter ended 30th September 2025 are the balancing figure between figures in respect of half year ended 30th September 2025 and the figures for the quarter ended 30th June 2025 of the current financial year.
7. Figures of the previous periods have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For and on behalf of the Board



Place- Kolkata

Date- 13th November 2025

Rohan Ghosh
(Managing Director)
(DIN:-00032965)

REVIEW REPORT

TO
THE BOARD OF DIRECTORS OF
TAI INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of TAI Industries Limited ("the Company") for the quarter and six months ended September 30, 2025 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulation"), read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').

This statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and read with our comment in 'Emphasis of Matter' paragraph given below, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Emphasis of Matter

Attention is drawn to the following matter:

- Necessary deferred Tax Assets/Liabilities have neither been ascertained nor accounted for in the books of account as on September 30, 2025 (Refer Note No 5 of Statement of unaudited financial results).

Our conclusion is not modified in respect of this matter.

For KAMG & ASSOCIATES
Chartered Accountants,
FRN – 311027E

Anjan Sircar

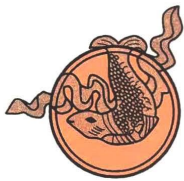
Anjan Sircar
Partner

Place - Kolkata

Date- November 13, 2025

Membership Number 050052
UDIN: 25050052 BH LHA 2288





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53A, Mirza Ghalib Street, 3rd Floor, Kolkata - 700 016
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Annexure – 1

Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that the Statutory Auditors of the Company, Messrs. KAMG & Associates (Firm Registration No. 311027E), have issued a Limited Review Report with unmodified opinion on the Unaudited Financial Results of the Company for the quarter ended 30th September, 2025.

Thanking you.

**Yours faithfully,
Tai Industries Limited**

**Snigdha Khetan
Company Secretary
& Compliance Officer**