Shareholding Pattern 30th September 2008

(I)(a) Statement showing Shareholding Pattern

Name of the Company : TAI INDUSTRIES LIMITED
Scrip Code : 519483 Quarter Ended : 30th September, 2008

| Category Code | | Number of shareholders | | Number of shares held in dematerialized form | a percenta | eholding as age of total of shares |
|------------------|--|---------------------------|---------|---|--------------------------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.000 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 |
| | Bodies Corporate | 0 | 0 | | | |
| (d) | Financial Institutions/ Bank | 0 | 0 | | | |
| (e) | Any other (specify) | 0 | 0 | 0 | | |
| | Sub-Total(A)(1) | 0 | 0 | 0 | 0.000 | 0.000 |
| (2) | Foreign | | | | | |
| (a) | Individuals (non- Resident Individuals/ Foreign Individuals) | 1 | 1216000 | 0 | 20.267 | 20.267 |
| | Bodies | | | | | |
| (b) | Corporate | o | 0 | 0 | 0.000 | 0.000 |
| \ / | Institutions | 0 | 0 | 0 | 0.000 | 0.000 |
| (a) | Any other (specify) | 0 | | | | |
| | Sub-Total(A)(2) | 1 | 1216000 | 0 | 20.267 | 20.267 |

| ١ | Total | | | | |
|---|-------------------|----------|---|--------|--------|
| | Shareholding of | | | | |
| | Promoter Group | | | | |
| | (A)=(A)(1)+(A)(2) | 11216000 | 0 | 20.267 | 20.267 |

| Category Code | | Number of shareholders | | Number of shares held in dematerialized form | a percenta | eholding as age of total of shares |
|------------------|--|------------------------|---------|---|--------------------------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (B) | Public Shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.000 | 0.000 |
| (b) | Financial Institutions/ Bank | 1 | 200 | 0 | 0.003 | 0.003 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 |
| (d) | Venture Capital Fund | 0 | 0 | 0 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 |
| (f) | Foreign Institutional Investors | 2 | 1200000 | 1200000 | 20.000 | 20.000 |
| (g) | Foreign Veture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 |
| (h) | Any other - Specify | 0 | | 0 | 0.000 | 0.000 |
| | Sub-Total(B)(1) | 3 | 1200200 | 1200000 | 20.003 | 20.003 |
| (2) | Non-Instiutions | | | | | |
| (a) | Bodies Corporate | 104 | 898930 | 751030 | 14.982 | 14.982 |
| (b) | Individuals - i. Individuals shareholders holding nominal share capital upto Rs.1 lakh | 9150 | 1682122 | 923752 | 28.035 | 28.035 |

| | Sub-Total(B)(2) | 9275 | 3583800 | 2333930 | 59.730 | 59.730 |
|-----|-------------------------------------|------|---------|---------|--------|--------|
| | O. C. B's | 2 | 600000 | 300000 | 10.000 | 10.000 |
| | Nationals | 0 | 0 | 0 | 0.000 | 0.000 |
| | Foreign | | | | | |
| | NRI - Non-Rep | 0 | 0 | 0 | 0.000 | 0.000 |
| ` ′ | NRI - Rep | 2 | 4001 | 4001 | 0.067 | 0.067 |
| (c) | Any other - | | | | | |
| | lakh | 17 | 398747 | 355147 | 6.646 | 6.646 |
| | excess of Rs.1 | | | | | |
| | holding nominal share capital in | | | | | |
| | shareholders | | | | | |
| | ii. Individuals | | | | | |

| Category Code | | Number of shareholders | | Number of shares held in dematerialized form | a percenta | eholding as age of total of shares |
|------------------|---------------------------------|------------------------|---------|---|------------|--|
| | | | | | As a | As a |
| | | | | | | percentage |
| | | | | | of (A+B) | of (A+B+C) |
| | Total Public | | | | | |
| | Shareholding | | | | | |
| | (B)=(B)(1)+(B)(2) | 9278 | 4784000 | 3533930 | 79.733 | 79.733 |
| (C) | Shares held by Custodian and | | | | | |
| | against which | | | | | |
| | Depository | | | | | |
| | Reciepts have | | | | | |
| | been issued | 0 | 0 | 0 | 0.000 | 0.000 |
| | TOTAL | | | | | |
| | (A)+(B)+(C) | 9279 | 6000000 | 3533930 | 100.000 | 100.000 |

ANNEXURE

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Tota (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|-------------------------|---------------------|---|
| DASHO U DORJI | 1216000 | 20.267 |
| TOTAL | 1216000 | 20.267 |

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Tota (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|--|---------------------|---|
| LOTUS GLOBAL INVESTMENTS LTD | 600000 | 10.000 |
| MAVI INVESTMENT FUND LIMITED | 600000 | 10.000 |
| CAMBERLEY INVESTMENTS LIMITED | 300000 | 5.000 |
| AMAS BANK (SWITZERLAND) LTD | 300000 | 5.000 |
| ORIENTAL TRADE AND INVESTMENTS PRIVATE LIMITED | 236900 | 3.948 |
| ANURAJ SECURITIES PVT. LTD | 164228 | 2.737 |
| DW INVESTMENTS PRIVATE LIMITED | 109280 | 1.821 |
| DW REALTORS PRIVATE LIMITED | 108213 | 1.804 |
| TOTAL | 2418621 | 40.310 |

Statement showing details of locked-in shares

| Name of the shareholder | Category | Shares as a percentage of total number of shares (i.e. Grand Tota (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|-------------------------|----------|---|
| N.A. | | |

DRS

(II)(a)Statement showing details of Depository Receipts (DRs)

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above |
|------------|-------------------------|------------------|--|
| 1 | N. A. | NIL | |
| 2 | | | |
| | TOTAL | | |

(II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | DR | shares underlying outstanding | Shares underlying outstanding Drs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------|-----------------------------|----|-------------------------------------|--|
| 1 | N.A. | | | |
| 2 | <u> </u> | | | |